Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the Three Months Ended September 20, 2025 [Japanese GAAP]

October 29, 2025

Company name: Genky DrugStores Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Code number: 9267
URL: http://www.genkydrugstores.co.jp
Representative: Kenichi Fujinaga, President
Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division, Genky Stores, Inc.
Phone: +81-776-67-5240
Scheduled date of commencing dividend payments: —
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Not Scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended September 20, 2025 (June 21, 2025 to September 20, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 20, 2025	56,042	12.0	2,916	28.3	2,959	28.7	2,037	28.6
September 20, 2024	50,050	6.8	2,272	12.8	2,300	10.1	1,584	9.7

(Note) Comprehensive income: Three months ended September 20, 2025: ¥2,039 million (28.9%)
Three months ended September 20, 2024: ¥1,582 million (9.7%)

	Net income per share	Diluted net income per share
Three months ended	Yen	Yen
September 20, 2025	67.01	66.79
September 20, 2024	52.14	52.04

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 20, 2025	135,343	55,299	40.7
As of June 20, 2025	127,326	53,428	41.8

(Reference) Equity: As of September 20, 2025: ¥55,123 million
As of June 20, 2025: ¥53,262 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2025	—	6.50	—	6.50	13.00
FY2026	—				
FY2026 (Forecast)		6.50	—	6.50	13.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2026 (June 21, 2025 to June 20, 2026)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	109,210	10.6	5,270	14.6	5,360	13.5	3,700	13.2	121.73
Full year	221,840	10.5	10,500	8.7	10,700	8.1	7,500	6.1	246.74

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Significant changes in the scope of consolidation during the period under review: No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury stock):
As of September 20, 2025: 31,005,168 shares
As of June 20, 2025: 30,996,968 shares
2) Total number of treasury stock at the end of the period:
As of September 20, 2025: 601,053 shares
As of June 20, 2025: 601,053 shares
3) Average number of shares during the period:
Three months ended September 20, 2025: 30,397,697 shares
Three months ended September 20, 2024: 30,384,326 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.