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## Consolidated Financial Results for the Nine Months Ended March 20, 2025 [Japanese GAAP]



April 28, 2025

Company name: Genky DrugStores Co., Ltd.  
Stock exchange listing: Tokyo Stock Exchange  
Code number: 9267  
URL: <http://www.genkydrugstores.co.jp>  
Representative: Kenichi Fujinaga, President  
Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division  
Phone: +81-776-67-5240  
Scheduled date of commencing dividend payments: —  
Availability of supplementary briefing material on financial results: Available  
Schedule of financial results briefing session: Not Scheduled

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Nine Months Ended March 20, 2025 (June 21, 2024 to March 20, 2025)

#### (1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Nine months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 20, 2025	147,383	7.9	6,839	5.3	7,046	5.3	4,873	9.4
March 20, 2024	136,587	10.0	6,494	36.5	6,688	32.5	4,456	34.5

(Note) Comprehensive income: Nine months ended March 20, 2025: ¥4,864 million (9.4%)

Nine months ended March 20, 2024: ¥4,448 million (33.7%)

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
March 20, 2025	160.34	160.04
March 20, 2024	146.70	146.52

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock.  
Net income per share and diluted net income per share are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of March 20, 2025	127,247	51,213	40.1
As of June 20, 2024	113,939	46,681	40.9

(Reference) Equity: As of March 20, 2025: ¥51,063 million

As of June 20, 2024: ¥46,572 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2024	—	12.50	—	13.00	25.50
FY2025	—	6.50	—		
FY2025 (Forecast)				6.50	13.00

(Note) Revision to the forecast for dividends announced most recently: No

On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. The annual dividends in actual figures before the stock split are presented for FY2024. On the assumption that the stock split was implemented at the beginning of FY2024, total annual dividends per share in FY2024 was 12.75 yen.

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2025 (June 21, 2024 to June 20, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	202,000	9.3	10,000	10.9	10,220	10.3	7,000	10.7	230.39

(Note) Revision to the financial results forecast announced most recently: No

### Notes:

(1) Significant changes in the scope of consolidation during the period under review: No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of March 20, 2025: 30,996,968 shares

As of June 20, 2024: 30,984,768 shares

2) Total number of treasury stock at the end of the period:

As of March 20, 2025: 600,966 shares

As of June 20, 2024: 600,902 shares

3) Average number of shares during the period:

Nine months ended March 20, 2025: 30,391,809 shares

Nine months ended March 20, 2024: 30,374,790 shares

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock.

Total number of issued shares, total number of treasury stock at the end of the period and average number of shares during the period are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

\* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

# Quarterly Consolidated Financial Statements

## Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of June 20, 2024	As of March 20, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	5,896	12,033
Accounts receivable - trade	4,685	4,976
Merchandise	23,774	25,469
Raw materials and supplies	254	298
Other	2,723	3,015
Total current assets	37,334	45,793
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	59,158	61,361
Other, net	10,778	13,378
Total property, plant and equipment	69,936	74,740
Intangible assets	378	322
Investments and other assets	6,289	6,391
Total non-current assets	76,604	81,454
Total assets	113,939	127,247
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	24,188	30,204
Current portion of long-term borrowings	8,088	8,936
Income taxes payable	1,954	952
Contract liabilities	527	547
Provision for bonuses	133	420
Asset retirement obligations	28	50
Other	5,925	5,195
Total current liabilities	40,846	46,309
Non-current liabilities		
Long-term borrowings	22,408	25,606
Asset retirement obligations	3,585	3,672
Other	416	446
Total non-current liabilities	26,410	29,725
Total liabilities	67,257	76,034
<b>Net assets</b>		
Shareholders' equity		
Share capital	1,024	1,035
Capital surplus	6,440	6,451
Retained earnings	39,862	44,340
Treasury shares	(790)	(790)
Total shareholders' equity	46,536	51,036
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	35	27
Total accumulated other comprehensive income	35	27
Share acquisition rights	108	149
Total net assets	46,681	51,213
Total liabilities and net assets	113,939	127,247

# **Quarterly Consolidated Statements of Income (Cumulative) and Comprehensive Income (Cumulative)**

## **Quarterly Consolidated Statements of Income (Cumulative)**

(Millions of yen)

	Nine months ended March 20, 2024	Nine months ended March 20, 2025
Net sales	136,587	147,383
Cost of sales	108,949	117,608
Gross profit	27,638	29,774
Selling, general and administrative expenses	21,143	22,934
Operating profit	6,494	6,839
Non-operating income		
Interest income	5	7
Rental income	243	298
Commission income	187	188
Other	61	140
Total non-operating income	498	636
Non-operating expenses		
Interest expenses	69	152
Rental expenses	155	207
Other	79	69
Total non-operating expenses	304	430
Ordinary profit	6,688	7,046
Extraordinary income		
Gain on reversal of share acquisition rights	4	0
Total extraordinary income	4	0
Extraordinary losses		
Loss on retirement of non-current assets	11	1
Impairment losses	110	—
Loss on disaster	110	—
Total extraordinary losses	233	1
Profit before income taxes	6,460	7,045
Income taxes - current	2,035	2,222
Income taxes - deferred	(31)	(50)
Total income taxes	2,004	2,172
Profit	4,456	4,873
Profit attributable to owners of parent	4,456	4,873

**Quarterly Consolidated Statements of Comprehensive Income (Cumulative)**

(Millions of yen)

	Nine months ended March 20, 2024	Nine months ended March 20, 2025
Profit	4,456	4,873
Other comprehensive income		
Valuation difference on available-for-sale securities	(7)	(8)
Total other comprehensive income	(7)	(8)
Comprehensive income	4,448	4,864
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,448	4,864
Comprehensive income attributable to non-controlling interests	—	—