

Consolidated Financial Results
for the Six Months Ended December 20, 2024
[Japanese GAAP]



January 27, 2025

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
 Representative: Kenichi Fujinaga, President
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 Scheduled date of filing semi-annual securities report: January 31, 2025
 Scheduled date of commencing dividend payments: February 27, 2025
 Availability of supplementary briefing material on financial results: Available
 Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended December 20, 2024 (June 21, 2024 to December 20, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 20, 2024	98,758	7.4	4,596	4.8	4,722	5.1	3,268	5.8
December 20, 2023	91,967	9.6	4,387	30.4	4,495	26.2	3,087	36.0

(Note) Comprehensive income: Six months ended December 20, 2024: ¥3,264 million (6.3%)
 Six months ended December 20, 2023: ¥3,071 million (34.9%)

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
December 20, 2024	107.55	107.33
December 20, 2023	101.66	101.55

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. Net income per share and diluted net income per share are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 20, 2024	119,916	49,793	41.4
As of June 20, 2024	113,939	46,681	40.9

(Reference) Equity: As of December 20, 2024: ¥49,661 million
 As of June 20, 2024: ¥46,572 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2024	—	12.50	—	13.00	25.50
FY2025	—	6.50			
FY2025 (Forecast)			—	6.50	13.00

(Note) Revision to the forecast for dividends announced most recently: No

On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. The annual dividends in actual figures before the stock split are presented for FY2024. On the assumption that the stock split was implemented at the beginning of FY2024, total annual dividends per share in FY2024 was 12.75 yen.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2025 (June 21, 2024 to June 20, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	202,000	9.3	10,000	10.9	10,220	10.3	7,000	10.7	230.39

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Significant changes in the scope of consolidation during the period under review: No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of December 20, 2024: 30,996,968 shares

As of June 20, 2024: 30,984,768 shares

2) Total number of treasury stock at the end of the period:

As of December 20, 2024: 600,966 shares

As of June 20, 2024: 600,902 shares

3) Average number of shares during the period:

Six months ended December 20, 2024: 30,389,747 shares

Six months ended December 20, 2023: 30,373,777 shares

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock.

Total number of issued shares, total number of treasury stock at the end of the period and average number of shares during the period are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.