

Consolidated Financial Results for the Three Months Ended September 20, 2024 [Japanese GAAP]



October 28, 2024

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
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 Scheduled date of commencing dividend payments: —
 Availability of supplementary briefing material on financial results: Available
 Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended September 20, 2024 (June 21, 2024 to September 20, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 20, 2024	50,050	6.8	2,272	12.8	2,300	10.1	1,584	9.7
September 20, 2023	46,871	10.0	2,015	27.2	2,089	23.7	1,444	31.1

(Note) Comprehensive income: Three months ended September 20, 2024: ¥1,582 million (9.7%)

Three months ended September 20, 2023: ¥1,442 million (30.9%)

	Net income per share	Diluted net income per share
Three months ended	Yen	Yen
September 20, 2024	52.14	52.04
September 20, 2023	47.57	47.52

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. Net income per share and diluted net income per share are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 20, 2024	117,471	48,089	40.8
As of June 20, 2024	113,939	46,681	40.9

(Reference) Equity: As of September 20, 2024: ¥47,974 million

As of June 20, 2024: ¥46,572 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2023	—	12.50	—	13.00	25.50
Fiscal 2024	—				
Fiscal 2024 (Forecast)		6.50	—	6.50	13.00

(Note) Revision to the forecast for dividends announced most recently: No

On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. The annual dividends in actual figures before the stock split are presented for fiscal year 2023. Forecast for fiscal year 2024 takes the stock split into account. On the assumption that the stock split was implemented at the beginning of fiscal year 2023, total annual dividends per share in fiscal year 2023 was 12.75 yen.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2025 (June 21, 2024 to June 20, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	100,000	8.7	5,000	14.0	5,110	13.7	3,500	13.3	115.19
Full year	202,000	9.3	10,000	10.9	10,220	10.3	7,000	10.7	230.39

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Significant changes in the scope of consolidation during the period under review: No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of September 20, 2024: 30,994,768 shares

As of June 20, 2024: 30,984,768 shares

2) Total number of treasury stock at the end of the period:

As of September 20, 2024: 600,966 shares

As of June 20, 2024: 600,902 shares

3) Average number of shares during the period:

Three months ended September 20, 2024: 30,384,326 shares

Three months ended September 20, 2023: 30,372,987 shares

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock.

Total number of issued shares, total number of treasury stock at the end of the period and average number of shares during the period are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.