

Consolidated Financial Results
for the Fiscal Year Ended June 20, 2023
[Japanese GAAP]



July 24, 2023

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
 Representative: Kenichi Fujinaga, President
 Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division
 Phone: +81-776-67-5240
 Scheduled date of convention of ordinary general meeting of shareholders: September 7, 2023
 Scheduled date of commencing dividend payments: September 8, 2023
 Scheduled date of filing annual securities report: September 8, 2023
 Availability of supplementary briefing material on annual financial results: Available
 Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 20, 2023 (June 21, 2022 to June 20, 2023)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal 2022	169,059	9.3	6,709	18.2	7,079	16.3	4,764	7.8
Fiscal 2021	154,639	–	5,675	–	6,087	–	4,420	–

(Note) Comprehensive income: Fiscal 2022: ¥4,796 million (9.2 %)

Fiscal 2021: ¥4,393 million (– %)

	Net income per share	Diluted net income per share	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	Yen	Yen	%	%	%
Fiscal 2022	313.84	313.59	12.4	7.0	4.0
Fiscal 2021	291.23	290.88	12.9	6.5	3.7

(Reference): Equity in earnings of affiliates: Fiscal 2022: ¥— million

Fiscal 2021: ¥— million

(Note) “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29), etc. has been applied from the beginning of the three months ended September 20, 2021. Therefore, the percentage of changes from the previous corresponding period in actual figures before applying the standard is not presented.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2023	105,912	40,681	38.3	2,674.34
As of June 20, 2022	97,118	36,233	37.3	2,383.41

(Reference) Equity: As of June 20, 2023: ¥40,607 million

As of June 20, 2022: ¥36,186 million

(3) Consolidated Cash Flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at the end of the fiscal year
	Million yen	Million yen	Million yen	Million yen
Fiscal 2022	8,773	(9,736)	854	5,329
Fiscal 2021	6,076	(10,588)	2,037	5,438

2. Dividends

	Annual dividends					Total annual dividends	Dividend payout ratio (consolidated)	Dividend on equity ratio (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal 2021	—	12.50	—	12.50	25.00	379	8.6	1.1
Fiscal 2022	—	12.50	—	12.50	25.00	379	8.0	1.0
Fiscal 2023 (Forecast)	—	12.50	—	12.50	25.00		7.7	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2024 (June 21, 2023 to June 20, 2024)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	89,500	6.7	3,450	2.5	3,600	1.1	2,340	3.0	154.11
Full year	180,000	6.5	7,000	4.3	7,250	2.4	4,900	2.8	322.71

Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (3) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
As of June 20, 2023: 15,484,384 shares
As of June 20, 2022: 15,482,884 shares
 - 2) Total number of treasury stock at the end of the period:
As of June 20, 2023: 300,414 shares
As of June 20, 2022: 300,380 shares
 - 3) Average number of shares during the period:
Year ended June 20, 2023: 15,182,958 shares
Year ended June 20, 2022: 15,179,544 shares

(Reference) Summary of Non-Consolidated Financial Results

Non-Consolidated Financial Results for the Fiscal Year Ended June 20, 2023 (June 21, 2022 to June 20, 2023)

(1) Non-Consolidated Operating Results (*% indicates changes from the previous fiscal year.*)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal 2022	619	95.0	422	272.7	898	47.0	705	71.7
Fiscal 2021	318	0.0	113	(19.7)	611	177.6	411	211.1

	Net income per share	Diluted net income per share
	Yen	Yen
Fiscal 2022	46.50	46.46
Fiscal 2021	27.09	27.06

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2023	22,009	21,774	98.6	1,429.15
As of June 20, 2022	21,930	21,417	97.4	1,407.50

(Reference) Equity: As of June 20, 2023: ¥21,700 million

As of June 20, 2022: ¥21,369 million

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.