

Consolidated Financial Results
for the Fiscal Year Ended June 20, 2022
[Japanese GAAP]



July 26, 2022

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
 Representative: Kenichi Fujinaga, President
 Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division
 Phone: +81-776-67-5240
 Scheduled date of convention of ordinary general meeting of shareholders: September 9, 2022
 Scheduled date of commencing dividend payments: September 12, 2022
 Scheduled date of filing annual securities report: September 12, 2022
 Availability of supplementary briefing material on annual financial results: Available
 Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 20, 2022 (June 21, 2021 to June 20, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal 2021	154,639	—	5,675	—	6,087	—	4,420	—
Fiscal 2020	142,376	15.2	6,294	45.0	6,601	44.6	4,831	75.4

(Note) Comprehensive income: Fiscal 2021: ¥4,393 million (—%)
 Fiscal 2020: ¥4,848 million (76.6%)

	Net income per share	Diluted net income per share	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	Yen	Yen	%	%	%
Fiscal 2021	291.23	290.88	12.9	6.5	3.7
Fiscal 2020	318.35	318.03	16.2	7.6	4.4

(Reference): Equity in earnings of affiliates: Fiscal 2021: ¥— million
 Fiscal 2020: ¥— million

(Note) “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29), etc. has been applied from the beginning of the fiscal year ended June 20, 2022. Therefore, the percentage of changes from the previous corresponding period in actual figures before applying the standard is not presented.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2022	97,118	36,233	37.3	2,383.41
As of June 20, 2021	90,795	32,166	35.4	2,117.96

(Reference) Equity: As of June 20, 2022: ¥36,186 million
 As of June 20, 2021: ¥32,144 million

(3) Consolidated Cash Flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at the end of the fiscal year
	Million yen	Million yen	Million yen	Million yen
Fiscal 2021	6,076	(10,588)	2,037	5,438
Fiscal 2020	12,075	(8,829)	(1,953)	7,913

2. Dividends

	Annual dividends					Total annual dividends	Dividend payout ratio (consolidated)	Dividend on equity ratio (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal 2020	—	12.50	—	12.50	25.00	379	7.9	1.3
Fiscal 2021	—	12.50	—	12.50	25.00	379	8.6	1.1
Fiscal 2022 (Forecast)	—	12.50	—	12.50	25.00		9.7	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2023 (June 21, 2022 to June 20, 2023)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	83,000	8.9	2,900	(0.7)	3,075	(1.6)	1,748	(18.0)	115.13
Full year	168,000	8.6	5,800	2.2	6,150	1.0	3,900	(11.8)	256.87

Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: Yes
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (3) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
As of June 20, 2022: 15,482,884 shares
As of June 20, 2021: 15,477,484 shares
 - 2) Total number of treasury stock at the end of the period:
As of June 20, 2022: 300,380 shares
As of June 20, 2021: 300,324 shares
 - 3) Average number of shares during the period:
Year ended June 20, 2022: 15,179,544 shares
Year ended June 20, 2021: 15,177,219 shares

(Reference) Summary of Non-Consolidated Financial Results

Non-Consolidated Financial Results for the Fiscal Year Ended June 20, 2022 (June 21, 2021 to June 20, 2022)

(1) Non-Consolidated Operating Results (% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal 2021	318	0.0	113	(19.7)	611	177.6	411	211.1
Fiscal 2020	318	18.1	141	153.1	220	193.1	132	331.6

	Net income per share	Diluted net income per share
	Yen	Yen
Fiscal 2021	27.09	27.06
Fiscal 2020	8.71	8.70

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2022	21,930	21,417	97.4	1,407.50
As of June 20, 2021	23,260	21,343	91.7	1,404.84

(Reference) Equity: As of June 20, 2022: ¥21,369 million

As of June 20, 2021: ¥21,321 million

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.