

Consolidated Financial Results
for the Six Months Ended December 20, 2021
[Japanese GAAP]



January 25, 2022

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
 Representative: Kenichi Fujinaga, President
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 Scheduled date of filing quarterly securities report: February 2, 2022
 Scheduled date of commencing dividend payments: February 25, 2022
 Availability of supplementary briefing material on quarterly financial results: Available
 Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended December 20, 2021 (June 21, 2021 to December 20, 2021)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 20, 2021	76,241	—	2,921	—	3,126	—	2,132	—
December 20, 2020	69,117	22.7	3,230	188.5	3,422	174.5	2,436	230.9

(Note) Comprehensive income: Six months ended December 20, 2021: ¥2,111 million (—%)
 Six months ended December 20, 2020: ¥2,445 million (232.1%)

	Net income per share		Diluted net income per share	
Six months ended	Yen		Yen	
December 20, 2021	140.50		140.30	
December 20, 2020	160.53		160.35	

(Note) “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29), etc. has been applied from the beginning of the three months ended September 20, 2021. Therefore, the percentage of changes from the previous corresponding period in actual figures before applying the standard is not presented.

(2) Consolidated Financial Position

	Total assets		Net assets		Equity ratio
	Million yen		Million yen		%
As of December 20, 2021	92,022		34,121		37.0
As of June 20, 2021	90,795		32,166		35.4

(Reference) Equity: As of December 20, 2021: ¥34,087 million

As of June 20, 2021: ¥32,144 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2020	—	12.50	—	12.50	25.00
Fiscal 2021	—	12.50			
Fiscal 2021 (Forecast)			—	12.50	25.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2022 (June 21, 2021 to June 20, 2022)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	160,000	—	6,500	—	6,800	—	4,720	—	310.99

(Note) Revision to the financial results forecast announced most recently: No

(Note) “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29), etc. has been applied from the beginning of the three months ended September 20, 2021, and the forecast is based on this standard. Therefore, the percentage of changes from the previous corresponding period in actual figures before applying the standard is not presented.

Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of December 20, 2021: 15,480,684 shares

As of June 20, 2021: 15,477,484 shares

2) Total number of treasury stock at the end of the period:

As of December 20, 2021: 300,380 shares

As of June 20, 2021: 300,324 shares

3) Average number of shares during the period:

Six months ended December 20, 2021: 15,177,357 shares

Six months ended December 20, 2020: 15,177,277 shares

*These quarterly financial results are outside the scope of quarterly reviews by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.