

Consolidated Financial Results
for the Six Months Ended December 20, 2019
[Japanese GAAP]



January 22, 2020

Company name: Genky DrugStores Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 9267

URL: <http://www.genkydrugstores.co.jp>

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Scheduled date of filing quarterly securities report: January 31, 2020

Scheduled date of commencing dividend payments: February 27, 2020

Availability of supplementary briefing material on quarterly financial results: Available

Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended December 20, 2019 (June 21, 2019 to December 20, 2019)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended								
December 20, 2019	56,330	8.5	1,120	(43.7)	1,246	(41.9)	736	(50.1)
December 20, 2018	51,922	—	1,991	—	2,145	—	1,475	—

(Note) Comprehensive income: Six months ended December 20, 2019: ¥736 million ((49.5)%)

Six months ended December 20, 2018: ¥1,459 million (—%)

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
December 20, 2019	48.52	48.52
December 20, 2018	95.35	—

(Note) Diluted net income per share for the six months ended December 20, 2018 is not recorded because there were no dilutive shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 20, 2019	75,301	25,858	34.3
As of June 20, 2019	67,855	25,309	37.3

(Reference) Equity: As of December 20, 2019: ¥25,856 million

As of June 20, 2019: ¥25,309 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2018	—	12.50	—	12.50	25.00
Fiscal 2019	—	12.50			
Fiscal 2019 (Forecast)			—	12.50	25.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2020 (June 21, 2019 to June 20, 2020)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	117,000	12.6	3,000	(25.9)	3,300	(23.3)	2,100	(22.2)	138.36

(Note) Revision to the financial results forecast announced most recently: Yes

For more details, see “Notice Regarding Revision to the Financial Results Forecast” published today (January 22, 2020).

Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of December 20, 2019: 15,477,484 shares

As of June 20, 2019: 15,477,484 shares

2) Total number of treasury stock at the end of the period:

As of December 20, 2019: 300,159 shares

As of June 20, 2019: 300,109 shares

3) Average number of shares during the period:

Six months ended December 20, 2019: 15,177,346 shares

Six months ended December 20, 2018: 15,477,377 shares

*These quarterly financial results are outside the scope of quarterly reviews by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

(Other notes)

Not applicable.