

Consolidated Financial Results
for the Six Months Ended December 20, 2018
[Japanese GAAP]



January 22, 2019

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
 Representative: Kenichi Fujinaga, President
 Contact: Takeshi Tsunemi, Treasurer and Manager, IR Public Relations Office
 Phone: +81-776-67-5240

Scheduled date of filing quarterly securities report: January 31, 2019

Scheduled date of commencing dividend payments: February 28, 2019

Availability of supplementary briefing material on quarterly financial results: Available

Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended December 20, 2018 (June 21, 2018 to December 20, 2018)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended December 20, 2018	51,922	—	1,991	—	2,145	—	1,475	—
December 20, 2017	—	—	—	—	—	—	—	—

(Note) Comprehensive income: Six months ended December 20, 2018: ¥1,459 million (—%)

Six months ended December 20, 2017: ¥— million (—%)

	Net income per share	Diluted net income per share
Six months ended December 20, 2018	Yen 95.35	Yen —
December 20, 2017	—	—

(Notes) 1. The Company was established on December 21, 2017 through the sole transfer of Genky Stores, Inc.'s shares. Therefore, there were no consolidated financial results for the six months ended December 20, 2017.

2. Diluted net income per share for the six months ended December 20, 2018 is not recorded because there were no dilutive shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 20, 2018	62,473	25,070	40.1
As of June 20, 2018	60,043	23,805	39.7

(Reference) Equity: As of December 20, 2018: ¥25,070 million

As of June 20, 2018: ¥23,805 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2017	—	—	—	12.50	12.50
Fiscal 2018	—	12.50			
Fiscal 2018 (Forecast)			—	12.50	25.00

(Note) Revision to the forecast for dividends announced most recently: No

The Company was established on December 21, 2017 through the sole transfer of Genky Stores, Inc.'s shares.

Therefore, there were no figures for the first and second quarters of the fiscal year ended June 20, 2018.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2019 (June 21, 2018 to June 20, 2019)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	105,000	10.7	4,300	4.1	4,500	2.8	3,150	1.0	203.52

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of December 20, 2018: 15,477,484 shares

As of June 20, 2018: 15,477,484 shares

2) Total number of treasury stock at the end of the period:

As of December 20, 2018: 107 shares

As of June 20, 2018: 107 shares

3) Average number of shares during the period:

Six months ended December 20, 2018: 15,477,377 shares

Six months ended December 20, 2017: — shares

*These quarterly financial results are outside the scope of quarterly reviews by a certified public account or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and

certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.