

Consolidated Financial Results
for the Three Months Ended September 20, 2018
[Japanese GAAP]



October 18, 2018

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
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 Scheduled date of filing quarterly securities report: November 2, 2018
 Scheduled date of commencing dividend payments: —
 Availability of supplementary briefing material on quarterly financial results: Available
 Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended September 20, 2018 (June 21, 2018 to September 20, 2018)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended September 20, 2018	26,570	—	1,160	—	1,218	—	841	—
September 20, 2017	—	—	—	—	—	—	—	—

(Note) Comprehensive income: Three months ended September 20, 2018: ¥837 million (—%)
 Three months ended September 20, 2017: ¥— million (—%)

	Net income per share	Diluted net income per share
Three months ended September 20, 2018	Yen 54.34	Yen —
September 20, 2017	—	—

(Notes) 1. The Company was established on December 21, 2017 through the sole transfer of Genky Stores, Inc.'s shares. Therefore, there were no consolidated financial results for the three months ended September 20, 2017.

2. Diluted net income per share for the three months ended September 20, 2018 is not recorded because there were no dilutive shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 20, 2018	62,791	24,449	38.9
As of June 20, 2018	60,043	23,805	39.7

(Reference) Equity: As of September 20, 2018: ¥24,449 million
 As of June 20, 2018: ¥23,805 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2017	—	—	—	12.50	12.50
Fiscal 2018	—				
Fiscal 2018 (Forecast)		12.50	—	12.50	25.00

(Note) Revision to the forecast for dividends announced most recently: No

The Company was established on December 21, 2017 through the sole transfer of Genky Stores, Inc.'s shares.

Therefore, there were no figures for the first and second quarters of the fiscal year ended June 20, 2018.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2019 (June 21, 2018 to June 20, 2019)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	53,500	14.7	2,400	22.2	2,500	20.4	1,600	13.1	103.38
Full year	110,000	15.9	5,000	21.1	5,250	19.9	3,500	12.2	226.14

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of September 20, 2018: 15,477,484 shares

As of June 20, 2018: 15,477,484 shares

2) Total number of treasury stock at the end of the period:

As of September 20, 2018: 107 shares

As of June 20, 2018: 107 shares

3) Average number of shares during the period:

Three months ended September 20, 2018: 15,477,377 shares

Three months ended September 20, 2017: — shares

*These quarterly financial results are outside the scope of quarterly reviews by a certified public account or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

(Other notes)

Not applicable.